

# FCCLA FINANCIAL FITNESS: “MAKE A MILLION” FINANCIAL INVESTOR CHALLENGE

## Financial Fitness Peer Education (7-12<sup>th</sup> grade)

### “Make A Million Challenge” Requirements and Overview:

#### September 9, 2010

ICN: ALL Financial Fitness peer education team members attend (60-90 minutes)

Joanne Kuster (presenter): Challenge overview and requirements

Lesson ONE: Investing for wealth--*How to find stocks to study and make a million!*

Assignment: Select a stock and send to Joanne by: October 10<sup>th</sup> at: [joanne@dynamindspublishing.com](mailto:joanne@dynamindspublishing.com)

#### October 14, 2010

ICN: ALL Financial Fitness peer education team members attend (60-90 minutes)

Joanne Kuster (presenter): Lesson TWO: *How to research stocks selected and build portfolio: from a “teens perspective!”*

Assignment: Start planning for November 4<sup>th</sup> project: Project ideas:

- Present a stock study (to Kiwanis club, local investment club, school board, or teacher suggestion)
- Teach a lesson on the importance of saving and investing
- Develop a monthly budget for groceries for a family of four

#### November 4<sup>th</sup> – First Peer Education Lesson Due

NO ICN SESSION

Complete and submit peer education project form found on state website: [www.iafccla.org](http://www.iafccla.org)

#### December 2<sup>nd</sup>

ICN: – ALL Financial Fitness peer education team members attend (60-90 minutes)

Guest presenter: Lesson Three: *Investor Scams & Identity Theft: Why Sharing Isn't Always a Good Thing*

Joanne: Discuss challenge exam! Share study tips! Check out study sheet on Iowa FCCLA website!

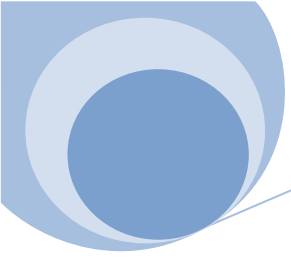
#### January 4<sup>th</sup> – Second Peer Education Lesson Due

Complete and submit peer education project online form found at: [www.iafccla.org](http://www.iafccla.org)

#### **DISTRICT EVENT: PERSONAL FINANCE CHALLENGE EXAM**

Personal Finance Challenge Test\* given at District STAR Events (Exams are proctored and sent to: Iowa FCCLA, PO Box 1084, Ankeny, IA 50021 following event. Scoring will be completed by neutral party/non-FCCLA affiliated).

*\*Each affiliated chapter may send all 3 financial fitness team members to take the written Personal Finance Challenge Exam during the District Star Events. After scoring is completed, the Top 3 individuals from 3 different chapters will be notified and eligible to compete in the State Financial Fitness Portfolio Challenge held during State STAR Events.*



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**March 4<sup>th</sup>** – Final Peer Education Lesson Due

Complete and submit peer education project online form found at: [www.iafccla.org](http://www.iafccla.org)

**March 28<sup>th</sup>** – State STAR Competition: Financial Fitness Portfolio Challenge

- 1) District winners will compete in the “Portfolio Challenge”
- 2) The Top 3 “overall scores” (may be from the same chapter), will be presented with the following leadership scholarship cash awards:
  - 1st Place Award Winner: \$1500
  - 2<sup>nd</sup> Place Award Winner: \$1000
  - 3rd Place Award Winner: \$500
- 3) Top three winners will be promoted during Money Smart Week statewide!
- 4) ALL participants will receive recognition awards during the STAR Awards Ceremony